



Macquarie Credit Union Limited
 ABN 85 087 650 253 AFSL 241132
 BSB 802 126

Application for Individual Membership & Shares

Please note that a membership confers rights and obligations under the Credit Union's Constitution, a copy of which can be obtained on request. Please complete the following in block letters:

SECTION A		MEMBER NUMBER		OFFICE USE ONLY
TITLE: (please tick)	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Miss	<input type="checkbox"/> Ms
SURNAME:				
GIVEN NAMES:				
ACCOUNT NAME: (if applicable)				
DATE OF BIRTH:				
HOME ADDRESS:				
	Suburb/Town:	State:	Postcode:	
POSTAL ADDRESS:				
	Suburb/Town:	State:	Postcode:	
PHONE:	Mobile:	Home:	Work:	
EMAIL:				
EMPLOYER:				
OCCUPATION:				

ELIGIBILITY FOR MEMBERSHIP:

(a) an employee of

(b) an immediate family member of

NAME or MEMBER NO.	RELATIONSHIP
<input type="text"/>	<input type="text"/>

TAX RESIDENCY

I certify that (please select one answer only): I am a tax resident of Australia only **OR** I am a tax resident of each of the following foreign countries and am not a tax resident of any other foreign country:

COUNTRY	TAX IDENTIFICATION NUMBER (TIN)*
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

*The TIN is the taxpayer identification number used in the relevant country. If you do not have a TIN for a country you are a tax resident of please explain why, being either (A) the country does not issue TINs to residents or (B) other reason why you do not have a TIN (with explanation).

COUNTRY	REASON (A) or (B)	EXPLANATION FOR (B)
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

TAX FILE NUMBER

Collection of Tax File Number information is authorised and regulated by tax laws and the Privacy Act. It is not an offense to choose not to quote your Tax File Number, however if your Tax File Number is not quoted you may be charged Withholding Tax on the interest that you earn. If quoted, your Tax File Number will automatically be applied to further accounts you open on this membership.

EXEMPTION:

SECTION B: ACCOUNTS

If only opening a Joint Account this section does not need to be completed. An S5 Cheque Account is automatically opened for you when you join. Please tick below if you wish to open an additional savings account.

<input type="checkbox"/> ON CALL SAVINGS (S1)	<input type="checkbox"/> CHRISTMAS CLUB (S4)	<input type="checkbox"/> INVESTMENT ACCOUNT (S10)
<input type="checkbox"/> BUDGET ACCOUNT (S2)	<input checked="" type="checkbox"/> CHQ/CARD ACCOUNT (S5)	<input type="checkbox"/> ONLINE SAVINGS ACCOUNT (S11)
<input type="checkbox"/> SPECIAL PURPOSE ACCOUNT (S3)	<input type="checkbox"/> GOLD RETIREMENT ACCOUNT (S8)	<input type="checkbox"/> S _____

SECTION C: ACCESS

<input type="checkbox"/> VISA DEBIT CARD	<input type="checkbox"/> INTERNET BANKING	<input type="checkbox"/> PHONE BANKING	<input type="checkbox"/> CHEQUE BOOK
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You need to complete a cheque signature card

IMPORTANT INFORMATION

Statements

- Normal Delivery of Statements and Notices by mail
- Consent for Electronic Delivery of Statements and Notices

Please use my email address

- to send me statements and notices for all my banking and loan accounts; or
- to tell me that they are available to view or download from your internet Banking site.

I understand that:

- you will stop posting me paper statements and notices;
- I need to check my emails regularly;
- I can revert to receiving paper statements and notices in the post at any time;
- I will need to update my email address with the Credit Union if it changes; and
- if emails are undeliverable then I will receive paper statements.

SIGNATURE:

DATE:

OFFICE USE ONLY

<input type="checkbox"/> 1. CONDITIONS OF USE GIVEN TO MEMBER	<input type="checkbox"/> 5. FEES & CHARGES SCHEDULE	<input type="checkbox"/> 9. INTERNET/IVR ACCESS CODE ALLOCATED
<input type="checkbox"/> 2. FSG GIVEN TO MEMBER	<input type="checkbox"/> 6. SHARES PAID	<input type="checkbox"/> 10. ESTATEMENTS SET UP
<input type="checkbox"/> 3. PRIVACY STATEMENT	<input type="checkbox"/> 7. VISA ORDERED	<input type="checkbox"/> 11. TFN LOADED AND DESTROYED
<input type="checkbox"/> 4. SUMMARY OF ACCOUNTS	<input type="checkbox"/> 8. CHEQUE BOOK ORDERED & CHEQUE SIGNATURE CARD SIGNED	<input type="checkbox"/> 12. IDENTIFICATION COMPLETED BY BDO